

Schedule I

Dollars in USD

	Class A-1 Interests (1)	Class B-4 Interests (2)	Class C-1 Interests (2)	Share of Aggregate Unreturned Capital
Ralph de la Torre	9,000,000	1,150,000	29,225,165	\$ 42,731,500.00
Michael Callum	1,000,000	200,000	4,220,535	5,052,000.00
Mark Girard	900,000	300,000	3,036,236	5,052,000.00
Mark Rich	800,000	400,000	3,046,812	5,052,000.00
John Polanowicz	400,000	800,000	3,089,119	5,052,000.00
Sanjay Shetty	100,000	-	636,221	421,000.00
David Morales	200,000	-	450,964	842,000.00
David Chicoine	200,000	-	-	842,000.00
Justine Carr	-	-	149,360	-
Joseph Ciccolo	200,000	-	-	842,000.00
Craig Jesiolowski	150,000	-	-	631,500.00
Julie Berry	100,000	-	486,861	421,000.00
James Karam	100,000	-	188,142	421,000.00
James Lenehan	100,000	-	-	421,000.00
Laura Tortorella	-	-	597,438	-
Diana Cheung	-	-	298,719	-
Ashley Koch	-	-	298,719	-
Kim Bassett	-	-	200,000	-
Carmen Acker	-	-	62,666	-
Kathleen Mostrom	-	-	100,000	-
Cerberus Funds	83,900,000	-	-	353,219,000.00
Total	97,150,000	2,850,000	46,086,957	\$ 421,000,000.00

 (1) Initial Class B Interests, Class B-2 Interests and Class B-3 Interests existing prior to the Effective Date have been reclassified as Class A Interests.

(2) Subject to execution and delivery of Class B-4 and Class C-1 award agreements by the relevant Members set forth below.