

From	Frumkin, Jacob
Date	2021-03-29
Subject	FW: [EXTERNAL] RE: MPT Note

John, we should probably discuss how to approach this before we send anything to Marty. Below is a quick summary of the material financial terms of the attached. However, I think the interest rate (he has the 3/5/7 in his head) and maturity date (he has five-year term in his head) will cause a stir with Marty. Just call me when you have a minute on this.

Amount: \$335,000,000.00

Maturity Date: January 7, 2022

Interest Rate: 7.50%

Interest Payment Form: Payment In Kind

Prepayment Penalty: None

Jacob Frumkin | CFO, North Region | Ph (c): 704-890-4970

From: Wales, Samuel W, <swales@sidley.com>

Attached please find the new MPT note.

SAMUEL WALES

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From: Frumkin, Jacob <Jacob.Frumkin@steward.org>

Sent: Monday, March 29, 2021 1:51 PM

To: Wales, Samuel W, <swales@sidley.com>

Cc: Doyle, John (CFO) <John.Doyle2@steward.org>

Subject: MPT Note

Sam—hope you are doing well. Can you please send me a copy of the MPT Note at SHCI that MPT stepped into from Cerberus? I have the Cerberus one from Easter, but am having trouble finding in my files the one we replaced with from MPT.

Thanks,

Jacob

Jacob Frumkin

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