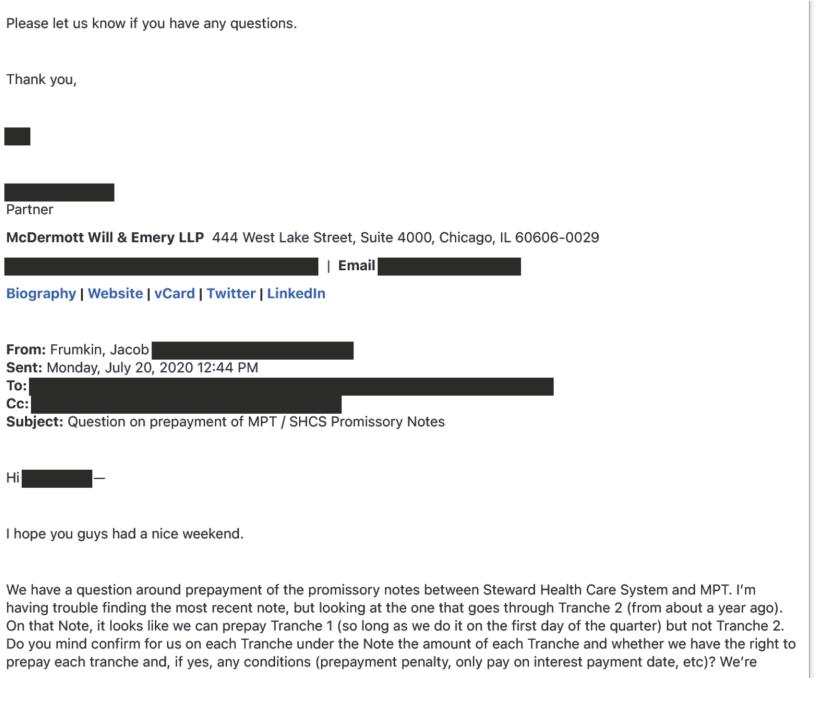
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[EXTERNAL]	RE: Question o	•	Download	
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From	Frumkin, Jacob			
Date	2020-10-02			
Subject	FW: [EXTERNAL] RE: Question on prepayment of MPT / SHO	CS Promissory Notes		
Jacob Fruml VP, Finance Phone (c):	kin Steward Health Care			
To: Frumkin, Cc:	y, July 21, 2020 7:01 AM Jacob TERNAL] RE: Question on prepayment of MPT / SHCS Promiss	sory Notes		
Good morning	g,			

Tranche Amount Ability to Prepay (Y/N) Conditions for Voluntary Prepayment Tranche 1 \$10,076,081.50 Yes Any partial prepayment of principal shall only be made quarterly on the first (1st) day of any Tranche 1 Interest Adjustment Period (i.e. October 1, January 1, April 1 and July 1 of each calendar year). Tranche 2 \$30,000,000.00 No N/A Tranche 3 \$13,477,000.00 Yes Any partial prepayment of principal shall only be made quarterly on the first (1st) day of any Tranche 3 Interest Adjustment Period (i.e. October 1, January 1, April 1 and July 1 of each calendar year). Tranche 4 \$32,000,000.00 Yes Any partial prepayment of principal shall only be made on a Tranche 4 Interest Adjustment Date (i.e. January 1 of each calendar year). Airplane Note \$11,000,000.00 Yes None.
made quarterly on the first (1st) day of any Tranche 1 Interest Adjustment Period (i.e. October 1, January 1, April 1 and July 1 of each calendar year). Tranche 2 \$30,000,000.00 No N/A (2nd A&R Note – Section 6(b)) Tranche 3 \$13,477,000.00 Yes Any partial prepayment of principal shall only be made quarterly on the first (1st) day of any Tranche 3 Interest Adjustment Period (i.e. October 1, January 1, April 1 and July 1 of each calendar year). (2nd A&R Note – Section 6(d)) Tranche 4 \$32,000,000.00 Yes Any partial prepayment of principal shall only be made on a Tranche 4 Interest Adjustment Date (i.e. January 1 of each calendar year).
(2 nd A&R Note – Section 6(a)) Tranche 2 \$30,000,000.00 No N/A (2 nd A&R Note – Section 6(b)) Tranche 3 \$13,477,000.00 Yes Any partial prepayment of principal shall only be made quarterly on the first (1st) day of any Tranche 3 Interest Adjustment Period (i.e. October 1, January 1, April 1 and July 1 of each calendar year). (2 nd A&R Note – Section 6(d)) Tranche 4 \$32,000,000.00 Yes Any partial prepayment of principal shall only be made on a Tranche 4 Interest Adjustment Date (i.e. January 1 of each calendar year). (2 nd A&R Note – Section 6(e))
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(2 nd A&R Note – Section 6(e))
Airplane Note \$11,000,000.00 Yes None.
(Aircraft Note - Section



No huge rush on this, any time in the next couple days should be fine.	
Thanks,	
Jacob	
Jacob Frumkin	
VP, Finance	
Steward Health Care System LLC	
Phone	
Jacob.Frumkin@steward.org	
-	
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